## View/Edit TAU Distribution

- 1. The national newsletter 'TAU" is provided to either professed or candidates in the Secular Franciscan Order in active status. Certain other persons (e.g., persons assigned to be spiritual assistants) are will also get copies. Each night when a person's status or assignment changes the system will update records to create or to remove a record indicating that they are *qualified* receive a TAU. If you change a person's status you do not have to take any other action. This document deals with the case where you need to alter or add additional records, say for the Provincial Spiritual Assistant. People can also subscribe to receive the TAU or they may need extra copies or in more than one language. This will be handled separately.
- 2. To begin click on the View/Edit Tau Distribution link at the right side of any organization summary page.



3.A search page will be displayed.

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Select a Different

Organization

**Password Reset** 

**Global Search** 

View/Edit TAU

**Transfer Person to** 

Distribution

Log Out

If you enter part of a name the and the system will display choices of persons which match the the part of the name you enterdto which you have permissions to edit. (this is an autocomit field so it will provide a list of possible matches for a partial name). Click on **SUBMIT** and it will display a list of the record(s) for that person.

Fraternity	Last/First /Middle <del>-</del>	Person Active	TAU Active	TAU Qty	TAU Delivery	TAU Language	TAU Racord Type	Lest Edit User	Linst Edit Dafe	TAU Record ID	Percon ID	You can Edit	Add/Edit/View	
Holy Spirit- Claremont CA	Mussatto, William Roland	Yes	Yes	1	Regular Mail	English	Qualified			779	45390	Yes	Add, record Edit	X Delet

4. In the new database a person may have more than one record. For example if they receive the TAU in both Spanish and English they will have two records. At the left end of each line is an entry to Add a record or to Edit a record. If the TAU Record Type is *Qualified* it means that its issued because a this is the record they are qualified to receive because of their position or profession status. If you wish to add additional copies submit your request throught the



Contact Us link on an Organization Summary page. If you add an additional record the subscription method is locked

to Email as all other changes							
involve costs which someone	Edit TAU Dictribution						
must agree to pay for the							
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qualified subsecriber is							
locked to one. You can	Return to initial selection page						
change the subecribed one	See all records for this person						
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email or both email and	Fratanita	Holy Spirit-Claremont-CA					
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TAU is currently published.	no canguage	Develop Mark					
You can remove the extra	TAU Delivery	Regular Mali					
record by clicking on the	TAU Active Flag	Yes					
Delete link. If a person	TAIL Last Sent						
doesn't want to receive the	TAU Last Sent						
TAU eitehr in print or email	TAU Annual Cost						
you can select Opt Out as	TAU Subscription End Date						
the TAU delivery method.	TAU Record Turns	Qualified					
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record the system will							
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next day come back and							
change this if its in not	Person ID	45390					
correct.							
After you have made	UPDATE						
changes click on the							
UPDATE button to							

Qualired record. If you change your mide click on which will take you back to the organization summary.

- 6. If you wish to exsit without making changes or when you are done click the button
- 7. If you want to make a changewhich will involve a cost, click on the

5.

save your change to the

Contact Us

button to enter your request.

RETURN TO ORG SUMMARY

Make sure to include the Region, Fraternity or other distinct organizations information as well as the person's name in your request along with details about payment or justification.